

WORKING DOCUMENT

POINT 1.2 B

**COMMITTEE FOR THE COMMON ORGANISATION OF AGRICULTURAL
MARKETS**

updated 30 September 2022

BALANCE SHEET

FINAL CULTIVATED AREAS	2017/18
FINAL CULTIVATED AREAS	2018/19
FINAL CULTIVATED AREAS	2019/20
FINAL CULTIVATED AREAS	2020/21
FINAL CULTIVATED AREAS	2021/22
ESTIMATED CULTIVATED AREAS	2022/23

FINAL PRODUCTION	2017/18
FINAL PRODUCTION	2018/19
FINAL PRODUCTION	2019/20
FINAL PRODUCTION	2020/21
ESTIMATED PRODUCTION	2021/22.
ESTIMATED PRODUCTION	2022/23

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Communication to the Commission

Areas

Commission Regulation - R 2017/1185 Art. 6(2) - Annex III.2.A

beet areas intended for production of sugar (including bioethanol produced from sugar syrups)

	Final	Final	Final	Final	Provisional
	areas	areas	areas	areas	areas
	'000 ha	'000 ha	'000 ha	'000 ha	'000 ha
	2017/18	2018/19	2019/20	2020/21	2021/22
BE	64,7	63,7	58,6	57,1	55,1
BG					
CZ	58,1	60,2	57,5	59,9	58,0
DK	34,4	34,2	29,3	33,5	33,2
DE	384,8	391,7	382,9	339,7	350,4
EL	6,2	1,3	1,6		
ES	36,8	27,6	32,3	26,6	28,4
FR (Met.)	442,9	421,9	393,4	370,5	356,3
FR (Dom.)					
HR	22,3	16,6	14,0	12,0	11,6
IT	38,0	34,4	30,0	27,3	27,9
LT	15,2	16,2	14,8	14,9	15,8
HU	15,3	14,0	11,4	11,7	10,5
NL	86,2	86,2	80,8	83,2	82,6
AT	42,8	31,1	27,5	26,3	37,9
PL	231,7	238,9	240,8	251,9	250,6
PT (Continent)					
PT (Açores)	0,1				
RO	27,6	24,6	22,8	22,7	20,2
SK	22,5	21,9	23,5	22,4	22,1
FI	10,5	10,3	10,6	11,3	8,9
SE	30,8	30,7	27,3	29,8	28,7
TOTAL EU	1.571	1.526	1.459	1.401	1.398
UK	107,0	97,2	89,0		
TOTAL EU + UK	1.678	1.623	1.548	1.401	1.398

The UK included in the calculation of cultivated areas until end of Marketing Year 2019/2020

Provisional
areas
'000 ha
2022/23
53,2
54,9
31,8
351,6
25,5
348,2
10,3
26,8
13,5
8,6
83,7
35,5
225,2
8,5
20,0
11,3
29,4
1.338
<i>1.338</i>

Final sugar and isoglucose production of the 2017/2018 MY (EU28)

Region 1: AT - CZ - DK - FI - HU - LT - PL - SE - SK Region 2: BE - DE - FR - NL - UK Region 3: BG - ES - EL - HR - IT - PT - RO

tonnes white sugar equivalent	SUGAR			ISOGLUCOSE
	Areas (1000 ha)	Yield (t/ha)	Production of the marketing year	Production of the marketing year
	(a)	(b) = (c) / (a)	(c)	
Region 1	461,4	10	4.671.092	355.038
<i>of which:</i> CZ	58,1	11,3	655.468	
PL	231,7	10,0	2.313.542	
Region 2	1.085,6	13,9	15.304.346	111.255
<i>of which:</i> DE	384,8	13,4	5.157.787	
FR (Met.)	442,9	14,1	6.236.738	
FR (Dom.)	0,0		243.644	
Region 3	131,0	10,2	1.341.403	135.732
TOTAL	1.678	13	21.316.841	602.024
Final sugar and isoglucose production communicated by MS, Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.B Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.C(a)				

Final sugar and isoglucose production of the 2018/2019 MY (EU28)

Region 1: AT - CZ - DK - FI - HU - LT - PL - SE - SK Region 2: BE - DE - FR - NL - UK Region 3: BG - ES - EL - HR - IT - RO
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tonnes white sugar equivalent	SUGAR			ISOGLUCOSE
	Areas (1000 ha)	Yield (t/ha)	Production of the marketing year	Production of the marketing year
	(a)	(b) = (c) / (a)	(c)	
Region 1	457,6	9,2	4.197.567	345.207
<i>of which:</i> CZ	60,2	9,5	572.798	
PL	238,9	9,2	2.188.098	
Region 2	1.060,7	11,7	12.584.894	95.547
<i>of which:</i> DE	391,7	10,8	4.221.672	
FR (Met.)	421,9	12,1	5.092.120	
FR (Dom.)			192.854	
Region 3	104,5	8,1	848.152	119.958
TOTAL	1.623	11	17.630.612	560.712
Final sugar and isoglucose production communicated by MS, Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.B Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.C(a)				

Final sugar and isoglucose production of the 2019/2020 MY (EU27+UK)

Region 1: AT - CZ - DK - FI - HU - LT - PL - SE - SK
Region 2: BE - DE - FR - NL - UK
Region 3: BG - ES - EL - HR - IT - RO

tonnes white sugar equivalent	SUGAR			ISOGLUCOSE
	Areas (1000 ha)	Yield (t/ha)	Production of the marketing year (c)	Production of the marketing year
	(a)	(b) = (c) / (a)		
Region 1	442,6	9,1	4.027.258	360.947
<i>of which:</i> CZ	57,5	9,1	522.473	
PL	240,8	8,6	2.065.979	
Region 2	1.004,7	12,3	12.593.991	86.203
<i>of which:</i> DE	382,9	11,3	4.329.568	
FR (Met.)	393,4	12,6	4.969.259	
FR (Dom.)	0,0		217.624	
Region 3	100,6	8,3	834.779	118.669
TOTAL	1.548	11.1	17.456.028	565.819
Final sugar and isoglucose production communicated by MS, Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.B Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.C(a)				

Final sugar and isoglucose production of the 2020/2021 MY (EU27)

Region 1: AT - CZ - DK - FI - HU - LT - PL - SE - SK Region 2: BE - DE - FR - NL Region 3: BG - ES - HR - IT - RO
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tonnes white sugar equivalent	SUGAR			ISOGLUCOSE
	Areas (1000 ha)	Yield (t/ha)	Production of the marketing year	Production of the marketing year
	(a)	(b) = (c) / (a)	(c)	
Region 1	461,7	8,7	4.025.046	
<i>of which:</i> CZ	60	8,6	515.429	
PL	251,9	7,9	1.983.823	
Region 2	850,5	11,1	9.682.739	
<i>of which:</i> DE	339,7	12,4	4.211.819	
FR (Met.)	370,5	9,3	3.444.823	
FR (Dom.)			209.053	
Region 3	88,5	9,5	837.771	
TOTAL	1.401	10.2	14.545.556	620.000
Final sugar and isoglucose production communicated by MS, Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.B Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.C(a)				

Estimates sugar production of the 2021/2022 MY (EU27)

Region 1: AT - CZ - DK - FI - HU - LT - PL - SE - SK Region 2: BE - DE - FR - NL Region 3: BG - ES - HR - IT - RO
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tonnes white sugar equivalent	SUGAR			ISOGLUCOSE
	Areas (1000 ha)	Yield (t/ha)	Production of the marketing year	Production of the marketing year
	(a)	(b) = (c) / (a)	(c)	
Region 1	466	9,9	4.631.098	
<i>of which:</i> CZ	58	11,1	642.509	
PL	251	9,2	2.300.655	
Region 2	844	13,1	11.212.479	
<i>of which:</i> DE	350	13,3	4.665.771	
FR (Met.)	356	12,8	4.560.157	
FR (Dom.)			180.628	
Region 3	88	9,1	806.031	
TOTAL	1.398	11.8	16.649.607	600.000
Final sugar and isoglucose production communicated by MS, Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.B Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.C(a)				

Estimates sugar production of the 2022/2023 MY (EU27)

Region 1: AT - CZ - DK - FI - HU - LT - PL - SE - SK Region 2: BE - DE - FR - NL Region 3: BG - ES - HR - IT - RO
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tonnes white sugar equivalent	SUGAR			ISOGLUCOSE
	Areas (1000 ha)	Yield (t/ha)	Production of the marketing year (c)	Production of the marketing year
	(a)	(b) = (c) / (a)		
Region 1	430,3	9,6	4.150.453	
<i>of which:</i> CZ	54,9	10,7	587.522	
PL	225,2	9,2	2.069.698	
Region 2	836,7	12,6	10.689.136	
<i>of which:</i> DE	351,6	12,0	4.218.095	
FR (Met.)	348,2	12,6	4.399.285	
FR (Dom.)			177.532	
Region 3	71,1	9,1	646.569	
TOTAL	1.338	11,4	15.486.158	580.000
Final sugar and isoglucose production communicated by MS, Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.B Commission Regulation - R 2017/1185 Art. 12(b) - Annex III.2.C(a)				

EU SUGAR BALANCE SHEETS

FINAL 2017/2018 to 2020/2021
ESTIMATES 2021/2022 & 2022/2023

Retail sales		Final		Final		Final		Estimates		Estimates		x 1000 tonnes wse
2017/18 (oct-sept) EU 28		2018/19 (oct-sept) EU 28		2019/20 (oct-sept) EU + UK		2020/21 (oct-sept) EU 27		2021/22 (oct-sept) EU 27		2022/23 (Oct-Sept) EU27		
Sugar	Isoglucose	Sugar	Isoglucose	Sugar	Isoglucose	Sugar	Isoglucose	Sugar	Isoglucose	Sugar	Isoglucose	
2 174	29	2 423	27	1 829	18	2 160	13	1 225	13	1 605	10	1 Beginning stocks
21 317	602	17 631	561	17 456	566	14 546	620	16 650	580	15 500	575	2 Production
1 869 1 287 583	10	2 489 1 910 579	5	2 434 1 848 586	1	2 073 1 313 760	4	2 170 1 400 770	3	2 370 1 600 770	3	3 Imports 3 1 - as such 3 2 - in processed products
25 360	641	22 542	592	21 719	585	18 779	637	20 045	596	19 475	588	4 TOTAL AVAILABLE <i>4 = 1 + 2 + 3</i>
17 977 850 900 16 227	570	17 379 800 750 15 829	529	16 926 800 775 15 351	527	14 144 750 600 12 794	536	14 970 750 650 13 570	514	14 750 750 650 13.350	508	5 Consumption/disappearance of which industrial use of which bioethanol other
4 961 3 353 1 608	45	3 334 1 610 1 724	45	2 432 795 1 637	45	3 410 860 2 550	88	3 470 840 2 630	72	3 420 840 2 580	70	6 Exports 6 1 - as such 6 2 in processed products
2 423	27	1 829	18	2 360	13	1 225	13,0	1 605	10	1 305	10	7 Ending stocks
25 360	641	22 542	592	21 719	585	18 779	637	20 045	596	19 475	588	8 TOTAL OUTLETS <i>8 = 5 + 6 + 7 = 4</i>

Type	Product	MS	Member State	2016/17	2017/18	2018/19	2019/20	2020/21
Area	1000 ha	AT - CZ - DK - FI	EU Region 1	423	461	458	443	462
Area	1000 ha	BE - DE - FR - NI	EU Region 2	879	1086	1061	1005	851
Area	1000 ha	BG - ES - EL - HI	EU Region 3	113	131	104	101	89
Area	1000 ha	CZ	Czechia	52	58	60	58	60
Area	1000 ha	DE	Germany	310	385	392	383	340
Area	1000 ha	FR (Met.)	France Met	375	443	422	393	370
Area	1000 ha	FR (Dom.)	France Dom		0	0	0	0
Area	1000 ha	PL	Poland	203	232	239	241	252
Area	1000 ha	EU	European Unio	1416	1678	1623	1548	1401
Gross prod	Tonnes wh	AT - CZ - DK - FI	EU Region 1	3999601	4671092	4197567	4027258	4025046
Gross prod	Tonnes wh	BE - DE - FR - NI	EU Region 2	10612452	15304346	12584894	12593991	9682739
Gross prod	Tonnes wh	BG - ES - EL - HI	EU Region 3	1694186	1341403	848152	834779	837771
Gross prod	Tonnes wh	CZ	Czechia	560481	655468	572798	522473	515429
Gross prod	Tonnes wh	DE	Germany	3555144	5157787	4221672	4329568	4211819
Gross prod	Tonnes wh	FR (Met.)	France Met	3841805	6236738	5092120	4969259	3444823
Gross prod	Tonnes wh	FR (Dom.)	France Dom	547674	243644	192854	217624	209053
Gross prod	Tonnes wh	PL	Poland	1785060	2313542	2188098	2065979	1983823
Gross prod	Tonnes wh	EU	European Unio	16306240	21316841	17630612	17456028	14545556
Yield	Tonnes wh	AT - CZ - DK - FI	EU Region 1	9	10	9	9	9
Yield	Tonnes wh	BE - DE - FR - NI	EU Region 2	11	14	12	12	11
Yield	Tonnes wh	BG - ES - EL - HI	EU Region 3	15	10	8	8	9
Yield	Tonnes wh	CZ	Czechia	12	11	10	9	9
Yield	Tonnes wh	DE	Germany	12	13	11	11	12
Yield	Tonnes wh	FR (Met.)	France Met	12	14	12	13	9
Yield	Tonnes wh	FR (Dom.)	France Dom			0	0	0
Yield	Tonnes wh	PL	Poland	10	10	9	9	8
Yield	Tonnes wh	EU	European Unio	11	13	11	11	10

2021/2022	2022/23
468	430
844	837
87	71
58	55
350	352
356	348
0	0
251	225
1399	1338
4631098	4150453
11212479	10689136
806031	646569
642509	587522
4665771	4218095
4560157	4399285
180628	177531,7
2300655	2069698
16649607	15486158
10	10
13	13
9	9
11	11
13	12
13	13
0	0
9	9
12	11